



Annex “B”: Checklist for Eligibility, Technical and Financial Components

Name of Project	:	Negotiated Procurement for Upgrading of 3-Phase Line Distribution Power System of KSU Bulanao Campus- Phase I
Approved Budget for the Contract	:	Php 1,945,549.00
Name of Bidder	:	
Address of Bidder	:	

ITEM NO.	REQUIREMENTS	PASSED	FAILED									
ELIGIBILITY AND TECHNICAL DOCUMENTS												
Eligibility Documents --												
A	Updated PhilGEPS Platinum Certificate of Registration with Annexes											
B	1) Statement of the prospective Bidder of all its ongoing government and private contracts , if any, whether similar or not similar in nature and complexity to the contract to be bid (SF-INFR-15).											
C	2) Statement identifying the bidder’s Single Largest Completed Contract (SLCC) similar to the contract to be bid. This statement (of the Bidder’s SLCC) shall be supported with: 1) Notice of Award and/or Notice to Proceed; 2) Signed Contract and/or Certificate of Completion; and 3) Project Owner’s Certificate of Final Acceptance issued by the Owner other than the Contractor or the Contractors Performance Evaluation Summary (CPES) Final Rating, which must be at least satisfactory. In case of contracts with the private sector, an equivalent document shall be submitted. The two statements (1 & 2) required shall indicate for each contract the following: a) name of the contract; b) date of the contract; c) contract duration; d) owner’s name and address; e) nature of work; f) contractor’s role (whether sole contractor, subcontractor, or partner in a JV) and percentage of participation; g) total contract value at award; h) date of completion or estimated completion time; i) total contract value at completion, if applicable; j) percentages of planned and actual accomplishments, if applicable; k) value of outstanding works, if applicable.											
D	A valid Philippine Contractors Accreditation Board (PCAB) license and registration for Size Range – Small B, License Category C & D, Principal Classification as General Engineering/General Building , and should be valid at the time of the deadline for the submission and opening of bids. The submission of a PCAB license with validity period after the date of the opening of the bids is a ground for the prospective bidder’s disqualification (SF-INFR-09). *The Terms and Conditions (Page 2) of the PCAB license should be attached.											
E	Audited Financial Statements, showing, among others, the prospective bidder’s total and current assets and liabilities, stamped “received” by the BIR or its duly accredited and authorized institutions, for the immediately preceding calendar year which should not be earlier than two (2) years from the date of bid submission.											
F	NFCC computation of which the <i>K factor shall be fixed at 15</i> , regardless of contract duration, and the values of the domestic bidder’s current assets and current liabilities shall be based on the latest Audited Financial Statements submitted to the BIR.//NFCC = Php_____											
Technical Documents --												
G	Duly signed PROJECT REQUIREMENTS, which shall include the following: 1) Organizational chart for the contract to be bid (SF-INFR-44);											
H	2) [] List of Construction Personnel to be assigned to the contract to be bid, with their complete qualification and experience data (SF-INFR-48), as follows: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th style="text-align: left;">Key Personnel</th> <th style="text-align: center;">General Experience</th> <th style="text-align: center;">Relevant Experience</th> </tr> </thead> <tbody> <tr> <td>Project Manager</td> <td style="text-align: center;">3 years</td> <td style="text-align: center;">3 years</td> </tr> <tr> <td>Project Engineer</td> <td style="text-align: center;">3 years</td> <td style="text-align: center;">1 year</td> </tr> </tbody> </table>	Key Personnel	General Experience	Relevant Experience	Project Manager	3 years	3 years	Project Engineer	3 years	1 year		
Key Personnel	General Experience	Relevant Experience										
Project Manager	3 years	3 years										
Project Engineer	3 years	1 year										



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		Professional Engineer and/or Registered Electrical Engineer	3 years	1 year		
		Materials Engineer	3 years	1 year		
		Construction Safety and Health Officer	3 years	1 year		
		Linemen	3 years	3 years		
		Foreman	3 years	3 years		
		<input type="checkbox"/> Key Personnel's Bio-data (SF-INFR-47); <input type="checkbox"/> Key Personnel's Certificate of Employment (SF-INFR-46);				
I	3)	Construction Manpower utilization schedule (SF-INFR-42);				
J	4)	Construction schedule and S-Curve/ PERT/CPM (SF-INFR-41);				
K	5)	Construction Methods in narrative form (SF-INFR-43);				
L	6)	Statement of Availability of Key Personnel and Equipment (SF-INFR-18);				
M	7)	Construction Equipment utilization schedule (SF-INFR-50);				
N	8)	List of contractor's major equipment units, which are owned, leased, and/or under purchase agreements, supported by Proof of Ownership or Certification of Availability of Equipment from the equipment lessor/vendor for the duration of the project (SF-INFR-49);				
		Equipment	Capacity	Number of Units		
		Boom Truck		1		
		Pay-off Machine		1		
		Cable Crimper		1		
		Cable Insulation Tester		1		
O	Duly signed statement of the prospective bidder (OMNIBUS SWORN STATEMENT , that:					
	1. Signatory is proprietor/duly authorized representative of bidder.					
	2. Full power and authority to perform acts or represent bidder.					
	3. Not "blacklisted" or barred from bidding					
	4. Each document is authentic copy of original, complete, and correct.					
	5. Authorizing Head of Procuring Entity to verify all documents submitted.					
	6. Not related to HOPE, BAC, TWG, Secretariat, PMO/IU, within 3rd civil degree.					
	7. Complies with existing labor laws and standards.					
	8. Aware of and undertaken responsibilities as a bidder.					
P	9. Did not give any commission, amount, fee, or consideration.					
	Authority of the signatory, which read as follows:					
	<i>"Ensuring that the signatory is the duly authorized representative of the Bidder, and granted full power and authority to do, execute and perform any and all acts necessary and/or to represent the Bidder in the bidding, with the duly notarized Secretary's Certificate attesting to such fact, if the Bidder is a corporation, partnership, cooperative, or joint venture"</i>					
	<i>Note: The Authorized Representative shall be the same personnel who is reflected in the documents of the Company submitted to PCAB.</i>					

Note:

- Any missing, incomplete or patently insufficient document in the above-mentioned checklist is a ground for outright rejection (non-complying) of the bid.
- Technical Documents are preferably soft bounded and with Ear-Tabbing for each Checklist above. Ring bounded is discouraged.

CHECKED BY: _____

TWG/BAC MEMBER'S Name and Signature: _____

DATE: _____

REMARKS: **Eligible** **Non-Eligible**



Checklist for Financial Component

Name of Project	:	Negotiated Procurement for Upgrading of 3-Phase Line Distribution Power System of KSU Bulanao Campus- Phase I
Approved Budget for the Contract	:	Php 1,945,549.00
Name of Bidder	:	
Address of Bidder	:	

ITEM NO.	REQUIREMENTS	COMPLYING	NON-COMPLYING
	Financial Documents (Second Envelope)		
A	Duly signed Bid Prices in the Bill of Quantities (lump sum bid prices), which shall include the detailed engineering cost. (SF-INFR-55).		
B	Duly signed SUMMARY OF ESTIMATES supported by signed DETAILED ESTIMATES indicating the unit prices of construction materials, labor rates and equipment rentals used in coming up with the bid.		
C	Duly signed Cash Flow or Payment Schedule		

Note:

- Any missing, incomplete or patently insufficient document in the above-mentioned checklist is a ground for outright rejection (non-complying) of the bid.
- Financial Proposal is preferably to be soft bounded and with Ear-Tabbing for each Checklist above, for easier evaluation of bids. Ring bounded is discouraged.
- Each and every page of the Documents comprising the Financial Proposal shall be signed by the duly authorized representative/s of the Bidder.** Failure to do so shall be a ground for the rejection of the bid.

CHECKED BY:

TWG/BAC MEMBER's Name and Signature: _____

DATE: _____

REMARKS:

- Complying**
 Non-Complying